



Ella Media AG | Landis + Gyr-Strasse 1 | 6300 Zug | Switzerland | CHE-370.592.352

NOTICE TO CURRENT AND POTENTIAL INVESTORS

by the Board of Directors of **Ella Media AG**, Landis + Gyr-Strasse 1, 6300 Zug, Switzerland,
(company registration number CHE-370.592.352) ("**Company**" or "**Issuer**")

dated 14 April 2023

to the attention of persons receiving the growth prospectus for the offer to the public of up to 3,000,000 participation certificates by Ella Media AG ("**Prospectus**") in accordance with Article 15 (1) (a) of the Regulation (EU) 2017/1129 of the European Parliament and of the Council approved on 22 December 2022 by the Financial Market Supervisory Authority in Luxembourg (CSSF) and notified to the Federal Financial Supervisory Authority of the Federal Republic of Germany (BaFin), to the Financial Market Authority of the Republic of Austria (FMA), and to the Dutch Authority for the Financial Markets (AFM) for the purpose of:

The offering of up to 3,000,000 participation certificates by the Issuer with a nominal value of CHF 0.01 each (ISIN CH1107675402, "**Offer Securities**") during six offer periods from 22 December 2022 until 22 December 2023 (the latest) at a maximum offer price per Offer Security of EUR 10.00 ("**Offering**").

Results of the Second Offer Period

As described in the Prospectus, the Second Offer Period started on 1 February 2023 and ended on 31 March 2023. During this period, investors subscribed for 145,280 Offer Securities at EUR 8.50 each, raising an aggregate subscription amount of EUR 1,234,880. The Issuer expects to issue the Offer Securities until 30 April 2023.

This announcement will be made available on the website of the Luxembourg Stock Exchange and on the website of the Issuer at <https://ella-group.io/en/investor-relations/>.

Ella Media AG

Michael Keusgen
Chairman of the Board of Directors