

Filing Form

04 November 2022

1. Name of the Issuer / Wording of the prospectus

Ella Media AG / Offering of up to 3,351,100 Participation Certificates, with a nominal value of CHF 0.01 each of the corporation Ella Media AG

2. CSSF File Number

C-026437

3. Final offer price

First Offer Period: EUR 5.00 [published by prospectus of 15.10.2021]

Second Offer Period: EUR 7.50 [published by notice of 04.07.22]

Third Offer Period: EUR 7.50 [published by notice of 19.08.22]

Fourth Offer Period: EUR 8.25 [published by notice of 30.08.22]

4. Amount of offered securities

First Offer Period: 707,201 [published by notice of 04.07.22]

Second Offer Period: 83,101 [published by notice of 19.08.22]

Third Offer Period: 112,682 [published by notice of 16.09.22]

Fourth Offer Period: 105,854 [published by notice of 28.10.22]

5. Publication of the information referred to in point 4 and 5 above

- i. Date of publication: 04 November 2022
- ii. Means of publication: FNS of the Luxembourg Stock Exchange, website of the Issuer

N.B. The Filing Form shall be submitted in PDF format. (non-scanned)

