



Ella Media AG | Zählerweg 7 | 6300 Zug | Switzerland | CHE-370.592.352

NOTICE TO CURRENT AND POTENTIAL INVESTORS

by the Board of Directors of **Ella Media AG**, Zählerweg 7, 6300 Zug, Switzerland,
(company registration number CHE-370.592.352) ("**Company**" or "**Issuer**")

dated 28 October 2022

to the attention of persons receiving the growth prospectus for the offer to the public of up to 3,351,100 participation certificates by ella media ag ("**Prospectus**") in accordance with Article 15 (1) (a) of the Regulation (EU) 2017/1129 of the European Parliament and of the Council approved on 15 October 2021 by the Financial Market Supervisory Authority in Luxembourg (CSSF) and notified to the Federal Financial Supervisory Authority of the Federal Republic of Germany (BaFin), to the Financial Market Authority of the Republic of Austria (FMA), and to the Dutch Authority for the Financial Markets (AFM) for the purpose of:

The offering of up to 3,351,000 participation certificates by the Issuer with a nominal value of CHF 0.01 each (ISIN CH1107675402, "**Offer Securities**") during four offer periods from 1 December 2021 until 30 August 2022 (the latest) at a maximum offer price per Offer Security of EUR 10.00 ("**Offering**").

Results of the Fourth Offer Period

As described in the supplement to the Prospectus dated 26 August 2022, the Fourth Offer Period started on 31 August 2022 and ended on 14 October 2022. During this period, investors subscribed for 105,854 Offer Securities at EUR 8.25 each, raising an aggregate subscription amount of EUR 873,295.50. The Issuer expects to issue the Offer Securities until 11 November 2022.

This announcement will be made available on the website of the Luxembourg Stock Exchange and on the website of the Issuer at <https://ella-group.io/en/investor-relations/>.

Ella Media AG

Michael Keusgen
Chairman of the Board of Directors