

Filing Form

23 February 2024

1. Name of the Issuer / Wording of the prospectus

Ella Media AG / Offering of up to 3,000,000 Participation Certificates (with minimum subscriptions of 500 Offer Securities per subscription), with a nominal value of CHF 0.01 each of the corporation Ella Media AG

2. CSSF File Number

C-028289

3. Final offer price

First Offer Period: EUR 8.25 [published by prospectus of 22.12.2022]

Second Offer Period: EUR 8.50 [published by notice of 31.01.23]

Third Offer Period: EUR 8.50 [published by notice of 28.03.23]

Fourth Offer Period: EUR 9.25 [published by notice of 25.05.23]

Fifth Offer Period: EUR 9.25 [published by notice of 02.08.23]

Sixth Offer Period: EUR 15.50 [published by notice of 28.09.23]

Seventh Offer Period: EUR 21.50 [published by notice of 30.11.23]

4. Amount of offered securities

First Offer Period: 132,104 [published by notice of 16.02.23]

Second Offer Period: 145,280 [published by notice of 14.04.23]

Third Offer Period: 129,230 [published by notice of 15.06.23]

Fourth Offer Period: 81,776 [published by notice of 16.08.2023]

Fifth Offer Period: 588,651 [published by notice of 20.10.23]

Sixth Offer Period: 61,790 [published by notice of 29.12.23]

Seventh Offer Period: 4,300 [published by notice of 09.01.24]

5. Publication of the information referred to in point 4 and 5 above

- i. Date of publication: 23 February 2024
- ii. Means of publication: FNS of the Luxembourg Stock Exchange, website of the Issuer

N.B. The Filing Form shall be submitted in PDF format. (non-scanned)

